

Comptroller of Maryland
Revenue Administration Division
Inheritance Tax and Estate Tax Receipts
For the Month and Fiscal Period Ended August 2011 and 2010

<u>Two Months to Date</u>	<u>FY12</u>	<u>FY11</u>	<u>Difference</u>	
<u>Inheritance</u>				
<u>For the Month</u>				
Collateral	\$ 3,846,122	\$ 4,829,865	\$ (983,743)	(20.4) %
Direct	8,909	5,487	3,422	62.4
Interest and penalty	7,827	18,008	(10,181)	(56.5)
Tax on commissions	204	378	(174)	(46.0)
	<u>\$ 3,863,062</u>	<u>\$ 4,853,738</u>	<u>\$ (990,676)</u>	<u>(20.4) %</u>

<u>Fiscal year to date</u>				
Collateral	\$ 3,928,472	\$ 4,829,865	\$ (901,393)	(18.7) %
Direct	8,909	5,487	3,422	62.4
Interest and penalty	7,827	18,008	(10,181)	(56.5)
Tax on commissions	204	378	(174)	(46.0)
	<u>\$ 3,945,412</u>	<u>\$ 4,853,738</u>	<u>\$ (908,326)</u>	<u>(18.7) %</u>

<u>Two Months to Date</u>				
<u>Estate</u>				
<u>For the month</u>				
Receipts	\$ 18,786,923	\$ 14,905,571	\$ 3,881,352	26.0 %
Less refunds	(660,227)	(6,213,654)	5,553,427	(89.4)
	<u>\$ 18,126,696</u>	<u>\$ 8,691,917</u>	<u>\$ 9,434,779</u>	<u>108.5 %</u>

<u>Fiscal year to date</u>				
Receipts	\$ 32,208,056	\$ 27,051,246	\$ 5,156,810	19.1 %
Less refunds	(2,193,535)	(7,793,432)	5,599,897	(71.9)
	<u>\$ 30,014,521</u>	<u>\$ 19,257,813</u>	<u>\$ 10,756,708</u>	<u>55.9 %</u>

Total of Inheritance Tax and Estate Tax

Fiscal year to date	<u>\$ 33,959,933</u>	<u>\$ 24,111,551</u>	<u>\$ 9,848,382</u>	<u>40.8 %</u>
----------------------------	----------------------	----------------------	---------------------	---------------